



MERIDIAN GLOBAL CONSULTING, LLC

SCALABLE RISK MITIGATION SPECIALISTS

March 7th, 2022

Dear Mr. Tom Mayer,

Please find below the Response Information for my interest in buying the Malaspina.

Contact information of the primary contact person:

Jonathan McConnell
Meridian Global Consulting LLC
812 Downtowner Blvd Suite A
Mobile, AL 36609 USA
+1 334-524-6763 (c)
+1 251-345-6776 (o)
jmccconnell@meridian.us

Meridian Global Consulting LLC is 100% owned by Jonathan McConnell, a U.S. National.

Meridian's intent in purchasing the Malaspina is to use her as a floating hotel and restaurant in and around Alaska.

The Malaspina will reside in Alaska.

Meridian has operated numerous ships. Meridian owns the MV MNG Grenville, the MV MNG Flattery, and the MV MNG Capt James Cook. All vessels of similar size. The vessels are managed by Excel International. In addition, Meridian has a Fleet Superintendent on staff, Capt Bindra. Meridian's 2020 revenue was in excess of \$18m. Tax returns are available upon request.

Respectfully,

Jonathan McConnell
President, Meridian Global Consulting LLC